

**ECP UCITS ICAV
(the “ICAV”)**

an umbrella-type open-ended Irish Collective Asset-management vehicle with segregated liability between sub-funds authorised pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 as amended by the European Union (Undertakings for Collective Investment in Transferable Securities) (Amendment) Regulations 2016

ADDENDUM TO THE PROSPECTUS

3 November 2023

This addendum to the prospectus (the “Addendum”) forms part of the prospectus issued in respect of the ICAV dated 27 February 2023 (the “Prospectus”). The ICAV is organised in the form of an umbrella fund with segregated liability among its sub-funds and has been authorised by the Central Bank pursuant to the Regulations.

The information contained in this Addendum should be read in the context of, and together with, the information contained in the Prospectus.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum.

The Directors of the ICAV accept responsibility for the information contained in this Addendum. The Directors of the ICAV have taken all reasonable care to ensure that the information contained in this Addendum is in accordance with the facts, is true and accurate in all material respects and that there are no other material facts the omission of which would make misleading any statement herein, whether of fact or of opinion.

With effect from the date of this Addendum, the first paragraph of the section entitled “*Reports*” is hereby deleted in its entirety and replaced with the following:

“Reports

The ICAV’s year end is 30 September in each year, with the first annual report to be published in respect of the period ending 30 September 2023. The annual report, incorporating audited financial statements in respect of each Sub-Fund, will be published within four months of the end of the relevant financial year.”